

## The Disciplined Investor Podcast – Guest Interview Summary

Guest: Danielle DiMartini Booth

Show Date: March 1, 2026

TDI Podcast Episode: 962

Subscribe: [www.thedisciplinedinvestor.com](http://www.thedisciplinedinvestor.com)

---

### Summary

#### Personal Experiences and Connections

Andrew and Danielle discussed their personal experiences, including Danielle's travels to Mexico and Venezuela during her youth, and their shared experience of having preemie twins. They also touched on Danielle's time at the Federal Reserve and her book "Fed Up." The conversation was informal and focused on getting to know each other better.

#### Economic Outlook and Job Cuts

Danielle and Andrew discussed the economic outlook and Danielle's forecast of four rate cuts in 2026. They talked about job cuts and unemployment data, with Danielle citing information from Macro Edge about increased job cut announcements in February. They also mentioned a Fed official, Christopher Waller, who had observed job losses throughout 2025.

#### AI's Impact on Job Markets

Danielle and Andrew discussed the impact of AI on job markets, noting that entry-level positions are increasingly being replaced by AI, leading to anxiety among recent graduates. They explored the potential for a shift towards trade schools and blue-collar jobs as safer career paths. The conversation also covered Federal Reserve policies, with Danielle expressing cautious optimism about Jerome Powell's potential leadership and the need for reform at the Fed. They touched on inflation trends, real estate market dynamics, and the challenges of communication strategies at the Fed.